3-Question End-of-the-Year Business Review

A simple form for getting started on your end-of-year

business review

What went well?

Sales	\checkmark	List your own results/comments	\checkmark
Income			
New products/services			
Market-specific			
Marketing	\checkmark	List your own results/comments	\checkmark
New markets			
Leads			
Business communication effectiveness			
Expenses/Operations	1	List your own results/comments	\checkmark
Within budget			
Customer service			
Employees			

What needs improvement?

Results	\checkmark	List your own results/comments	\checkmark
Sales			
Marketing			
Expenses/Operations			

What's next?

Results	\checkmark	List your own results/comments	\checkmark
Sales			
Marketing			
Expenses/Operations			

